



Advocacy & Accountability

Representing Over 3 Million People in Massachusetts Communities Since 1985

FINANCE COMMITTEE MEETING

Wednesday, November 2, 2022

Online Remote Zoom via www.mwraadvisoryboard.com/event

10:00 AM

AGENDA

- A. Welcome
- B. Debt Service and Capital Spending
- C. How Does MWRA Issue Bonds
- D. Active Debt Structuring/ Savings Refunding
- E. Variable Rate Debt
- F. Impact of Defeasance and Use of Reserves on Debt Service
- G. MWRA's Rate Projections
- H. Projected Rate Revenue Requirement Increases
- I. Debt Service Utility Smoothing